#00157512

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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S.D. SEC. OF STATE

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
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Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

May 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Mitchell
$1,074,225 Clean Water Revenue Borrower Bond 2021 Series A
and 2021 Series NPS (CW-07)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIVED
MAY - 7 2021
S.D. SEC. OF STATE

City of Mitchell
$1,074,225 Clean Water Project Revenue Borrower Bond (CW-07)
dated May 7, 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell

2. Designation of issue: 2021 Series A Borrower Bond and 2021 Series NPS Borrower Bond

3. Date of issue: May 7, 2021

4. Purpose of issue: East Central Drainage Basin Storm Water and Sanitary Sewer Improvements

5. Type of bond: 2021 Series A Borrower Bond Tax Exempt and 2021 Series NPS Borrower Bond Taxable

6. Principal amount and denomination of bond: Aggregate $1,074,225

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 7th day of May 2021.

Michelle Bathke

By: Michelle Bathke
Its: Finance Officer

$1,000,000
City of Mitchell
Borrower Bond Series 2021 A

Dated May 7, 2021 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2023			25,277.78	25,277.78	25,278	
08/15/2023	$6,881.12	1.250	3,125.00	10,006.12		
11/15/2023	$6,902.63	1.250	3,103.50	10,006.12		45,290
02/15/2024	$6,924.20	1.250	3,081.93	10,006.12		
05/15/2024	$6,945.84	1.250	3,060.29	10,006.12	40,024	
08/15/2024	$6,967.54	1.250	3,038.58	10,006.12		
11/15/2024	$6,989.32	1.250	3,016.81	10,006.12		40,024
02/15/2025	$7,011.16	1.250	2,994.97	10,006.12		
05/15/2025	$7,033.07	1.250	2,973.06	10,006.12	40,024	
08/15/2025	$7,055.05	1.250	2,951.08	10,006.12		
11/15/2025	$7,077.09	1.250	2,929.03	10,006.12		40,024
02/15/2026	$7,099.21	1.250	2,906.92	10,006.12		
05/15/2026	$7,121.39	1.250	2,884.73	10,006.12	40,024	
08/15/2026	$7,143.65	1.250	2,862.48	10,006.12		
11/15/2026	$7,165.97	1.250	2,840.15	10,006.12		40,024
02/15/2027	$7,188.37	1.250	2,817.76	10,006.12		
05/15/2027	$7,210.83	1.250	2,795.30	10,006.12	40,024	
08/15/2027	$7,233.36	1.250	2,772.76	10,006.12		
11/15/2027	$7,255.97	1.250	2,750.16	10,006.12		40,024
02/15/2028	$7,278.64	1.250	2,727.48	10,006.12		
05/15/2028	$7,301.39	1.250	2,704.74	10,006.12	40,024	
08/15/2028	$7,324.20	1.250	2,681.92	10,006.12		
11/15/2028	$7,347.09	1.250	2,659.03	10,006.12		40,024
02/15/2029	$7,370.05	1.250	2,636.07	10,006.12		
05/15/2029	$7,393.08	1.250	2,613.04	10,006.12	40,024	
08/15/2029	$7,416.19	1.250	2,589.94	10,006.12		
11/15/2029	$7,439.36	1.250	2,566.76	10,006.12		40,024
02/15/2030	$7,462.61	1.250	2,543.51	10,006.12		
05/15/2030	$7,485.93	1.250	2,520.19	10,006.12	40,024	
08/15/2030	$7,509.33	1.250	2,496.80	10,006.12		
11/15/2030	$7,532.79	1.250	2,473.33	10,006.12		40,024
02/15/2031	$7,556.33	1.250	2,449.79	10,006.12		
05/15/2031	$7,579.95	1.250	2,426.18	10,006.12	40,024	
08/15/2031	$7,603.63	1.250	2,402.49	10,006.12		
11/15/2031	$7,627.39	1.250	2,378.73	10,006.12		40,024
02/15/2032	$7,651.23	1.250	2,354.89	10,006.12		
05/15/2032	$7,675.14	1.250	2,330.98	10,006.12	40,024	
08/15/2032	$7,699.12	1.250	2,307.00	10,006.12		
11/15/2032	$7,723.18	1.250	2,282.94	10,006.12		40,024
02/15/2033	$7,747.32	1.250	2,258.80	10,006.12		
05/15/2033	$7,771.53	1.250	2,234.59	10,006.12	40,024	
08/15/2033	$7,795.82	1.250	2,210.31	10,006.12		
11/15/2033	$7,820.18	1.250	2,185.95	10,006.12		40,024
02/15/2034	$7,844.62	1.250	2,161.51	10,006.12		
05/15/2034	$7,869.13	1.250	2,136.99	10,006.12	40,024	
08/15/2034	$7,893.72	1.250	2,112.40	10,006.12		
11/15/2034	$7,918.39	1.250	2,087.74	10,006.12		40,024
02/15/2035	$7,943.13	1.250	2,062.99	10,006.12		
05/15/2035	$7,967.96	1.250	2,038.17	10,006.12	40,024	
08/15/2035	$7,992.86	1.250	2,013.27	10,006.12		
11/15/2035	$8,017.83	1.250	1,988.29	10,006.12		40,024
02/15/2036	$8,042.89	1.250	1,963.23	10,006.12		
05/15/2036	$8,068.02	1.250	1,938.10	10,006.12	40,024	
08/15/2036	$8,093.24	1.250	1,912.89	10,006.12		
11/15/2036	$8,118.53	1.250	1,887.60	10,006.12		40,024
02/15/2037	$8,143.90	1.250	1,862.23	10,006.12		

05/15/2037	$8,169.35	1.250	1,836.78	10,006.12	40,024	
08/15/2037	$8,194.88	1.250	1,811.25	10,006.12		
11/15/2037	$8,220.49	1.250	1,785.64	10,006.12		40,024
02/15/2038	$8,246.17	1.250	1,759.95	10,006.12		
05/15/2038	$8,271.94	1.250	1,734.18	10,006.12	40,024	
08/15/2038	$8,297.79	1.250	1,708.33	10,006.12		
11/15/2038	$8,323.72	1.250	1,682.40	10,006.12		40,024
02/15/2039	$8,349.74	1.250	1,656.39	10,006.12		
05/15/2039	$8,375.83	1.250	1,630.30	10,006.12	40,024	
08/15/2039	$8,402.00	1.250	1,604.12	10,006.12		
11/15/2039	$8,428.26	1.250	1,577.86	10,006.12		40,024
02/15/2040	$8,454.60	1.250	1,551.53	10,006.12		
05/15/2040	$8,481.02	1.250	1,525.11	10,006.12	40,024	
08/15/2040	$8,507.52	1.250	1,498.60	10,006.12		
11/15/2040	$8,534.11	1.250	1,472.02	10,006.12		40,024
02/15/2041	$8,560.78	1.250	1,445.35	10,006.12		
05/15/2041	$8,587.53	1.250	1,418.59	10,006.12	40,024	
08/15/2041	$8,614.37	1.250	1,391.76	10,006.12		
11/15/2041	$8,641.29	1.250	1,364.84	10,006.12		40,024
02/15/2042	$8,668.29	1.250	1,337.83	10,006.12		
05/15/2042	$8,695.38	1.250	1,310.75	10,006.12	40,024	
08/15/2042	$8,722.55	1.250	1,283.57	10,006.12		
11/15/2042	$8,749.81	1.250	1,256.32	10,006.12		40,024
02/15/2043	$8,777.15	1.250	1,228.97	10,006.12		
05/15/2043	$8,804.58	1.250	1,201.54	10,006.12	40,024	
08/15/2043	$8,832.09	1.250	1,174.03	10,006.12		
11/15/2043	$8,859.70	1.250	1,146.43	10,006.12		40,024
02/15/2044	$8,887.38	1.250	1,118.74	10,006.12		
05/15/2044	$8,915.15	1.250	1,090.97	10,006.12	40,024	
08/15/2044	$8,943.01	1.250	1,063.11	10,006.12		
11/15/2044	$8,970.96	1.250	1,035.16	10,006.12		40,024
02/15/2045	$8,999.00	1.250	1,007.13	10,006.12		
05/15/2045	$9,027.12	1.250	979.01	10,006.12	40,024	
08/15/2045	$9,055.33	1.250	950.80	10,006.12		
11/15/2045	$9,083.63	1.250	922.50	10,006.12		40,024
02/15/2046	$9,112.01	1.250	894.11	10,006.12		
05/15/2046	$9,140.49	1.250	865.64	10,006.12	40,024	
08/15/2046	$9,169.05	1.250	837.07	10,006.12		
11/15/2046	$9,197.70	1.250	808.42	10,006.12		40,024
02/15/2047	$9,226.45	1.25	779.68	10,006.12		
05/15/2047	$9,255.28	1.25	750.84	10,006.12	40,024	
08/15/2047	$9,284.20	1.25	721.92	10,006.12		
11/15/2047	$9,313.22	1.25	692.91	10,006.12		40,024
02/15/2048	$9,342.32	1.25	663.81	10,006.12		
05/15/2048	$9,371.51	1.25	634.61	10,006.12	40,024	
08/15/2048	$9,400.80	1.25	605.32	10,006.12		
11/15/2048	$9,430.18	1.25	575.95	10,006.12		40,024
02/15/2049	$9,459.65	1.25	546.48	10,006.12		
05/15/2049	$9,489.21	1.25	516.92	10,006.12	40,024	
08/15/2049	$9,518.86	1.25	487.26	10,006.12		
11/15/2049	$9,548.61	1.25	457.52	10,006.12		40,024
02/15/2050	$9,578.45	1.25	427.68	10,006.12		
05/15/2050	$9,608.38	1.25	397.74	10,006.12	40,024	
08/15/2050	$9,638.41	1.25	367.72	10,006.12		
11/15/2050	$9,668.53	1.25	337.60	10,006.12		40,024
02/15/2051	$9,698.74	1.25	307.38	10,006.12		
05/15/2051	$9,729.05	1.25	277.07	10,006.12	40,024	
08/15/2051	$9,759.45	1.25	246.67	10,006.12		
11/15/2051	$9,789.95	1.25	216.17	10,006.12		40,024
02/15/2052	$9,820.54	1.25	185.58	10,006.12		
05/15/2052	$9,851.23	1.25	154.89	10,006.12	40,024	
08/15/2052	$9,882.02	1.25	124.11	10,006.12		
11/15/2052	$9,912.90	1.25	93.22	10,006.12		40,024

02/15/2053	$9,943.88	1.25	62.25	10,006.12		
05/15/2053	$9,974.95	1.25	31.17	10,006.12	40,024	20,012
	$1,000,000.00		$226,012.70	$1,226,012.70	$1,226,013	$1,226,013

$74,225
City of Mitchell
Borrower Bond Series NSP

Dated May 7, 2021 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2023			1,876.24	1,876.24	1,876	
08/15/2023	$510.75	1.250	231.95	742.70		
11/15/2023	$512.35	1.250	230.36	742.70		3,362
02/15/2024	$513.95	1.250	228.76	742.70		
05/15/2024	$515.55	1.250	227.15	742.70	2,971	
08/15/2024	$517.17	1.250	225.54	742.70		
11/15/2024	$518.78	1.250	223.92	742.70		2,971
02/15/2025	$520.40	1.250	222.30	742.70		
05/15/2025	$522.03	1.250	220.68	742.70	2,971	
08/15/2025	$523.66	1.250	219.04	742.70		
11/15/2025	$525.30	1.250	217.41	742.70		2,971
02/15/2026	$526.94	1.250	215.77	742.70		
05/15/2026	$528.59	1.250	214.12	742.70	2,971	
08/15/2026	$530.24	1.250	212.47	742.70		
11/15/2026	$531.89	1.250	210.81	742.70		2,971
02/15/2027	$533.56	1.250	209.15	742.70		
05/15/2027	$535.22	1.250	207.48	742.70	2,971	
08/15/2027	$536.90	1.250	205.81	742.70		
11/15/2027	$538.57	1.250	204.13	742.70		2,971
02/15/2028	$540.26	1.250	202.45	742.70		
05/15/2028	$541.95	1.250	200.76	742.70	2,971	
08/15/2028	$543.64	1.250	199.07	742.70		
11/15/2028	$545.34	1.250	197.37	742.70		2,971
02/15/2029	$547.04	1.250	195.66	742.70		
05/15/2029	$548.75	1.250	193.95	742.70	2,971	
08/15/2029	$550.47	1.250	192.24	742.70		
11/15/2029	$552.19	1.250	190.52	742.70		2,971
02/15/2030	$553.91	1.250	188.79	742.70		
05/15/2030	$555.64	1.250	187.06	742.70	2,971	
08/15/2030	$557.38	1.250	185.32	742.70		
11/15/2030	$559.12	1.250	183.58	742.70		2,971
02/15/2031	$560.87	1.250	181.84	742.70		
05/15/2031	$562.62	1.250	180.08	742.70	2,971	
08/15/2031	$564.38	1.250	178.32	742.70		
11/15/2031	$566.14	1.250	176.56	742.70		2,971
02/15/2032	$567.91	1.250	174.79	742.70		
05/15/2032	$569.69	1.250	173.02	742.70	2,971	
08/15/2032	$571.47	1.250	171.24	742.70		
11/15/2032	$573.25	1.250	169.45	742.70		2,971
02/15/2033	$575.04	1.250	167.66	742.70		
05/15/2033	$576.84	1.250	165.86	742.70	2,971	
08/15/2033	$578.64	1.250	164.06	742.70		
11/15/2033	$580.45	1.250	162.25	742.70		2,971
02/15/2034	$582.27	1.250	160.44	742.70		
05/15/2034	$584.09	1.250	158.62	742.70	2,971	
08/15/2034	$585.91	1.250	156.79	742.70		
11/15/2034	$587.74	1.250	154.96	742.70		2,971
02/15/2035	$589.58	1.250	153.13	742.70		
05/15/2035	$591.42	1.250	151.28	742.70	2,971	
08/15/2035	$593.27	1.250	149.43	742.70		
11/15/2035	$595.12	1.250	147.58	742.70		2,971
02/15/2036	$596.98	1.250	145.72	742.70		
05/15/2036	$598.85	1.250	143.86	742.70	2,971	
08/15/2036	$600.72	1.250	141.98	742.70		
11/15/2036	$602.60	1.250	140.11	742.70		2,971
02/15/2037	$604.48	1.250	138.22	742.70		

05/15/2037	$606.37	1.250	136.33	742.70	2,971	
08/15/2037	$608.26	1.250	134.44	742.70		
11/15/2037	$610.17	1.250	132.54	742.70		2,971
02/15/2038	$612.07	1.250	130.63	742.70		
05/15/2038	$613.99	1.250	128.72	742.70	2,971	
08/15/2038	$615.90	1.250	126.80	742.70		
11/15/2038	$617.83	1.250	124.88	742.70		2,971
02/15/2039	$619.76	1.250	122.95	742.70		
05/15/2039	$621.70	1.250	121.01	742.70	2,971	
08/15/2039	$623.64	1.250	119.07	742.70		
11/15/2039	$625.59	1.250	117.12	742.70		2,971
02/15/2040	$627.54	1.250	115.16	742.70		
05/15/2040	$629.50	1.250	113.20	742.70	2,971	
08/15/2040	$631.47	1.250	111.23	742.70		
11/15/2040	$633.44	1.250	109.26	742.70		2,971
02/15/2041	$635.42	1.250	107.28	742.70		
05/15/2041	$637.41	1.250	105.30	742.70	2,971	
08/15/2041	$639.40	1.250	103.30	742.70		
11/15/2041	$641.40	1.250	101.31	742.70		2,971
02/15/2042	$643.40	1.250	99.30	742.70		
05/15/2042	$645.41	1.250	97.29	742.70	2,971	
08/15/2042	$647.43	1.250	95.27	742.70		
11/15/2042	$649.45	1.250	93.25	742.70		2,971
02/15/2043	$651.48	1.250	91.22	742.70		
05/15/2043	$653.52	1.250	89.18	742.70	2,971	
08/15/2043	$655.56	1.250	87.14	742.70		
11/15/2043	$657.61	1.250	85.09	742.70		2,971
02/15/2044	$659.67	1.250	83.04	742.70		
05/15/2044	$661.73	1.250	80.98	742.70	2,971	
08/15/2044	$663.80	1.250	78.91	742.70		
11/15/2044	$665.87	1.250	76.83	742.70		2,971
02/15/2045	$667.95	1.250	74.75	742.70		
05/15/2045	$670.04	1.250	72.67	742.70	2,971	
08/15/2045	$672.13	1.250	70.57	742.70		
11/15/2045	$674.23	1.250	68.47	742.70		2,971
02/15/2046	$676.34	1.250	66.37	742.70		
05/15/2046	$678.45	1.250	64.25	742.70	2,971	
08/15/2046	$680.57	1.250	62.13	742.70		
11/15/2046	$682.70	1.250	60.00	742.70		2,971
02/15/2047	$684.83	1.25	57.87	742.70		
05/15/2047	$686.97	1.25	55.73	742.70	2,971	
08/15/2047	$689.12	1.25	53.58	742.70		
11/15/2047	$691.27	1.25	51.43	742.70		2,971
02/15/2048	$693.43	1.25	49.27	742.70		
05/15/2048	$695.60	1.25	47.10	742.70	2,971	
08/15/2048	$697.77	1.25	44.93	742.70		
11/15/2048	$699.95	1.25	42.75	742.70		2,971
02/15/2049	$702.14	1.25	40.56	742.70		
05/15/2049	$704.34	1.25	38.37	742.70	2,971	
08/15/2049	$706.54	1.25	36.17	742.70		
11/15/2049	$708.75	1.25	33.96	742.70		2,971
02/15/2050	$710.96	1.25	31.74	742.70		
05/15/2050	$713.18	1.25	29.52	742.70	2,971	
08/15/2050	$715.41	1.25	27.29	742.70		
11/15/2050	$717.65	1.25	25.06	742.70		2,971
02/15/2051	$719.89	1.25	22.82	742.70		
05/15/2051	$722.14	1.25	20.57	742.70	2,971	
08/15/2051	$724.40	1.25	18.31	742.70		
11/15/2051	$726.66	1.25	16.05	742.70		2,971
02/15/2052	$728.93	1.25	13.77	742.70		
05/15/2052	$731.21	1.25	11.50	742.70	2,971	
08/15/2052	$733.49	1.25	9.21	742.70		
11/15/2052	$735.79	1.25	6.92	742.70		2,971

02/15/2053	$738.08	1.25	4.62	742.70		
05/15/2053	$740.39	1.25	2.31	742.70	2,971	1,485
	$74,225.00		$16,775.79	$91,000.79	$91,001	$91,001